



(Memorandum)

To : All Unit Trust Consultants

From : Lee Kean Gie  
General Manager  
Agency Operations Department

Date : 21 March 2012

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**Exemption From FIMM Computerised Unit Trust Examination (“CUTE”)**

This is with reference to our memo dated 28 March 2008.

Please be advised that with effect from **1 April 2012**, candidates who have completed and passed Module 4 (Investment Planning) of Certified Financial Planner (CFP) program will be exempted from CUTE, provided that the candidates have passed the said module not more than three (3) years from the date the completed Application for CUTE exemption is received by Public Mutual Berhad.

We append below an illustration for your easy reference.

<b>Date Passed Module 4</b>	<b>Application for CUTE Exemption</b>	<b>Period</b>	<b>Status</b>
1-Jun-08	1-Apr-12	More than 3 years	Not allowed for CUTE exemption
1-Jun-09	1-May-12	Less than 3 years	Allowed for CUTE exemption

Kindly take note that eligible candidates are required to furnish to FIMM a certified true copy of the candidates' result/certificate for Module 4 with a payment of RM100.00.

Please do not hesitate to call Agent Service Section at 03-62796900 or email us at [as@publicmutual.com.my](mailto:as@publicmutual.com.my) should you require further information or any assistance pertaining to the above matter.

Regards

c.c. Chief Executive Officer  
All Heads of Department  
Senior Branch Managers & Branch Managers